



**VENTURE**  
GENERAL AGENCY LLC

# Agent Training Seminar

Presented by

Venture's Marketing Team

# Welcome To Venture!

- ▶ Navigating the Venture site appropriately.
- ▶ Quicker quoting, more policies written, knowledge is power!
- ▶ Better understand of the quoting process.

# Training Outline

- ▶ Quoting:
  - ▶ Walk through the quoting process.

# Quoting:

- ▶ Able to successfully quote with Venture.
- ▶ Trouble shoot quoting errors.
- ▶ Verify Email address and phone number for E-signature Process

# Log In

- ▶ Let's take a look at the Venture site and go through a quote together.
- ▶ Log in with your agent code information.



ISi Login:  
AGENT CODE:

USERNAME:

PASSWORD:

Login

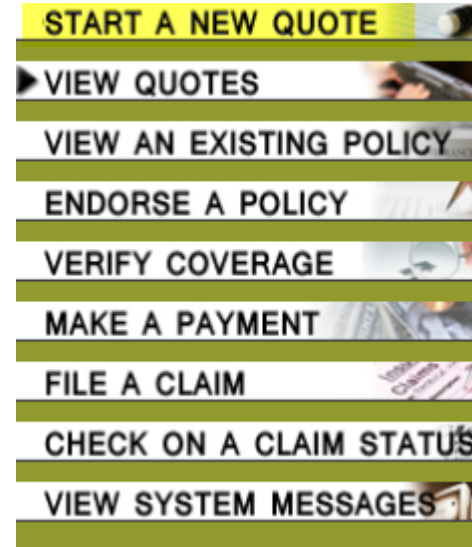
Unauthorized use or access is strictly prohibited

## Internet Solutions for Insurance

If you forgot your password, obtain a temporary password from your user administrator. You will then be able to enter a new password.

# Start Quoting

- ▶ Click the tab “Start New Quote”.
- ▶ Fill in the required information.
  - ▶ Zip code, License Number, Identification Type.
- ▶ Select “Start Quote” to enter the quoting system .



## Start A New Quote

Policy Type: Private Passenger Auto

State: TEXAS

Zipcode: 76824 (Optional)

Drivers License Number: 1234567 (Optional)

Identification Type: TX License

# Information

- ▶ Confirm all drivers associated with the address.
  - ▶ Exclude all drivers that are not active on policy.
  - ▶ All excluded drivers will be listed and cannot be deleted.
- ▶ Click the “Continue to Applicant” tab.

The Address you entered does not match the address on the Motor Vehicle records.  
 Please check this box to use this address.  
1104 HUMMINGBIRD DR  
GRANITE SHOALS, TX 78654

Drivers				
Action	Name	License Number	Birth Date	Sex
Added	RECTOR, AMY	XXXXX4182	XX/XX/1977	
Excluded ▼	RECTOR, SIDNEY	XXXXX6654	XX/XX/1957	
Excluded ▼	MCCOLLUM, KATELYNN	XXXXX1356	XX/XX/1997	
Excluded ▼	RECTOR, DEBBIE	XXXXX8163	XX/XX/1957	
Excluded ▼	HANIFAN, SHAWNASSIE	XXXXX6668	XX/XX/1981	
Excluded ▼	RECTOR, JAMES	XXXXX1031	XX/XX/1979	
Excluded ▼	RECTOR, SKYLAR	XXXXX5958	XX/XX/2001	

No Undisclosed Vehicles Found

Quote 30607815  
Effective: 04/23/2021 10:33 AM

Continue to Applicant

Exit  
Return to Agent

Applicant  
Driver(s)  
Vehicle(s)  
Policy  
Quote  
General Information  
Paperless / E-Signature  
Driver -Add'l Detail  
Vehicle - Add'l Detail  
Application Review

# Quoting

- ▶ Confirm spelling of name.
- ▶ Confirm zip and agent information.
- ▶ Quote number.
- ▶ Click “Continue to Drivers” tab.

Quote 30607815  
Effective: 04/23/2021 10:33 AM

### Applicant

AMY		RECTOR	
First Name *	Middle Name	Last Name *	Suffix
Applicant Social Security Number		###-##-####	
Zip	78654		
County	BURNET		
City	GRANITE SHOALS		
State	TEXAS		
Agent Code *	1280	Lookup	
Producer	TEST		

\* Required Field

Continue to Driver(s)

<b>Applicant</b>
Driver(s)
Vehicle(s)
Policy
Quote
General Information
Paperless / E-Signature
Driver - Add'l Detail
Vehicle - Add'l Detail
Application Review
Exit
Return to Agent



# Driver Info

- ▶ Fill in the required information
- ▶ Marital Status
  - ▶ Spouse is required to be listed as active or excluded.
- ▶ SR22
- ▶ Adding additional drivers
  - ▶ “Add a Driver”
- ▶ Continue to vehicle(s)

Quote 30607815  
Effective: 04/23/2021 10:33 AM

Identify all drivers, owners and residents of the household over the age of 15.

	Name	Relationship to Applicant	Marital Status	Excluded	
Driver 1	AMY RECTOR	Self		No	<input type="button" value="Edit"/>
Driver 2	SIDNEY RECTOR			Yes	<input type="button" value="Edit"/>
Driver 3	KATELYNN MCCOLLUM			Yes	<input type="button" value="Edit"/>
Driver 4	DEBBIE RECTOR			Yes	<input type="button" value="Edit"/>
Driver 5	SHAWNASSIE HANIFAN			Yes	<input type="button" value="Edit"/>
Driver 6	JAMES RECTOR			Yes	<input type="button" value="Edit"/>
Driver 7	SKYLAR RECTOR			Yes	<input type="button" value="Edit"/>

### Driver 1 Information

AMY  RECTOR   
First Name \* Middle Name Last Name \* Suffix

Birth Date \*

Exclude Driver \*

Relationship to Applicant \*

Marital Status \*

Sex \*

*\* Please select International License for any identification that is not a valid State License or Texas ID \**

License State \*

License Number

License Status \*

SR22 Required? \*

Has driver been licensed less than 3 years?

ACCIDENTS AND VIOLATIONS

*\* Required Field*

- Applicant
- Driver(s)
- Vehicle(s)
- Policy
- Quote
- General Information
- Paperless / E-Signature
- Driver - Add'l Detail
- Vehicle - Add'l Detail
- Application Review
-

# Vehicle Information

- ▶ Enter VIN number into Search section.
- ▶ Information will auto generate for VIN number.
- ▶ Unacceptable vehicle list
- ▶ 2018 and up vehicles unacceptable
- ▶ 20/40
- ▶ Click “Select Vehicle” tab.

Quote 30607815  
Effective: 04/23/2021 10:33 AM

### Vehicle Search

**Search by VIN**

VIN  
3VWRM71K99M011512

**Search by Vehicle Characteristics**

Year  
2009

Make  
Volkswagen

Model  
JETTA SE/SEL

Body Style  
4 Door Sedan

Engine Size  
2.5

Cylinders  
Five-Cylinder Engine

Special Restraint  
Other

**Applicant**

**Driver(s)**

Vehicle(s)

Policy

Quote

General Information

Paperless / E-Signature

Driver - Add'l Detail

Vehicle - Add'l Detail

Application Review

# Underwriting Guidelines Unacceptable Vehicles List

## A. UNACCEPTABLE RISKS except as a replacement vehicle with a surcharge.

### I. UNACCEPTABLE RISKS (For ALL coverage)

1. Applications without the insured's physical garaging address for vehicle(s).
2. Vehicles over forty (40) model years old will be unacceptable for coverage.
3. Vehicles four (4) years old or newer.
4. Campers, dune buggies, racing vehicles, taxi cabs, jitney, emergency vehicles, delivery or livery vehicles, kit or antique cars, customized or modified vehicles, flat or stake-bed pickups, vehicles with suspension modifications; for any coverage.
5. Vehicles with more or fewer than four (4) wheels.
6. Vehicles which are non-motorized.
7. Students attending school outside of Texas.
8. Employee or agent of VGA, including any employee of an agent is not eligible.
9. Pickups or vans with a load capacity of 1 ton or higher for any coverage. Includes dual wheeled vehicles.
10. Any person living or working in Mexico.
11. Professional athletes or celebrities.
12. Any driver with two (2) or more At-Fault accidents in the past thirty-six (36) months.
13. Any driver with three (3) or more losses in the past thirty-six (36) months, regardless of fault.
14. Vehicles making regular and frequent trips beyond a fifty (50) mile radius.
15. Trucks hauling gasoline, fuel oil, liquefied petroleum, gas or explosive.
16. Taxicabs, daycare vans, public or private livery cars.
17. Ambulances, police, fire department, or any emergency vehicles.
18. Mail and/or newspapers, collections or delivery vehicles.
19. All vehicles used for business or commercial purposes.
20. Driver training cars or racing vehicles.
21. Vehicles garaged away from the residence a substantial part of the time.
22. Aliens: persons who are in this country temporarily.
23. No drivers with MVR points more than twelve (12).

## II. UNACCEPTABLE VEHICLES (For ALL coverage)

<b>Acura</b>	<b>Chrysler</b>	<b>Infiniti</b>	<b>Mosler</b>	<b>Rover</b>
NSX	Prowler	Q Series	All Models	All Models
<b>Alfa Romero</b>	<b>Dodge</b>	<b>Jaguar</b>	<b>Nissan</b>	<b>Saab</b>
All Models	Viper	All Models	Z Models	900 Turbo
<b>Aston Martin</b>	Stealth R/T	<b>Lamborghini</b>	GTR	<b>Saleen</b>
All Models	Stealth Turbo	All Models	<b>Panoz</b>	All Models
<b>Audi</b>	Any SRT	<b>Land Rover</b>	All Models	<b>Shelby</b>
S4, 5, 6 & 8 Series	<b>Ferrari</b>	All Models	<b>Pantera</b>	All Models
<b>Bentley</b>	All Models	<b>Lexus</b>	All Models	<b>Sterling</b>
All Models	<b>Ford</b>	L Series	<b>Pontiac</b>	All Models
<b>Bugatti</b>	GT	<b>Lotus</b>	Firebird	<b>Subaru</b>
All Models	Cobra	All Models	Trans Am	STI Series
<b>Cadillac</b>	Roush	<b>Maybach</b>	<b>Porsche</b>	<b>Suzuki</b>
V Series	Boss 302	All Models	All Models	Samurai
<b>Chevrolet</b>	<b>Hummer</b>	<b>Maserati</b>	<b>Qvale</b>	Sidekick
Corvette	H1	All Models	All Models	<b>Tesla</b>
Camaro V8	H2	<b>Mitsubishi</b>	<b>Renault</b>	All Models
Monte Carlo SS	<b>Hyundai</b>	3000 Series	All Models	<b>Toyota</b>
Express G 3500	Equus	<b>Morgan</b>	<b>Rolls Royce</b>	Land Cruiser
Silverado 3500		All Models	All Models	Prius
				<b>Yugo</b>
				All Models
Hybrid Vehicles	12+ Passenger	Kit Cars	Custom Vehicles	Electric Vehicles

## II. All Hybrids and Electric Vehicles are UNACCEPTABLE.

### III. The following table contains specific vehicles that are UNACCEPTABLE VEHICLES for Physical Damage Coverage.

<b>BMW</b>	<b>Mercedes-Benz</b>	<b>Mitsubishi</b>
5, 6, 7, 8, X5, X6, M and Z Series	400 Series	G Eclipse Spyder
	500 Series	
	600 Series	
	E, G, S, SL, CL	
	R and AMG Series	

24. No flatbed trucks or any vehicle equipped with power/manual winch or fifth-wheel conversions.
25. Gray Market Vehicles.
26. No driver under age eighteen (18) as a Named Insured.
27. Any driver with a conviction of: Driving Under the Influence of Alcohol (DUIA), Driving Under the Influence of Drugs (DUID), Driving Under the Influence of Narcotics (DUIN), Driving While Intoxicated (DWI), Boating Under the Influence, or Refusal to Submit within the past two (2) years or any driver with more than one of the above within ten (10) years.
28. Any driver with any felony conviction within the past two (2) years.
29. Any driver with more than one (1) felony conviction within the past ten (10) years.
30. Passenger vans with seating capacity of twelve (12) or more seats.
31. Vehicles that travel out of the state of Texas more on a regular basis.

08/10/2020

# Additional Vehicle Info

- ▶ Confirm vehicle description.
- ▶ Garaging address
- ▶ Adding coverages
  - ▶ Liability (30/60/25)
  - ▶ Comp/Collision
  - ▶ Rental Reimbursement
  - ▶ Towing - \$40 (Per occurrence, reimbursement)
- ▶ Click “Continue to Policy”

Quote 30607815  
Effective: 04/23/2021 10:33 AM

### Vehicle Information

[Edit Vehicle Type](#)

**VEHICLE TYPE**

Description **3VWRM71K99M011512**  
2009 Volkswagen JETTA SE/SEL

**GARAGE INFORMATION**

[Show Detail](#)

If the mailing address is different from the Garage Address of the vehicle to be insured, please enter the garaging address for each vehicle. Otherwise the vehicles will be assumed to be garaged at the mailing address.

Zip \*

County \*

City \*

State \*

Where Parked

**VEHICLE INFORMATION**

Vehicle Usage

Price New Symbol

Comprehensive ?

Collision ?

Rental Reimbursement ?

Towing and Labor ?

[Back to Driver](#) [Delete](#) [Add a Vehicle](#) [Continue to Policy](#)

- Applicant**
- Driver(s)**
- Vehicle(s)**
- Policy
- Quote
- General Information
- Paperless / E-Signature
- Driver - Add'l Detail
- Vehicle - Add'l Detail
- Application Review
- [Exit](#) [Return to Agent](#)

# Policy Information

- ▶ Customizing the policy
- ▶ Selecting programs
  - ▶ VGAO (Limited Policy)
  - ▶ VGAS (Superior)
- ▶ BI/PD coverage amounts
  - ▶ 30/60/25
- ▶ Click the “Generate Quote” tab

Quote 30607815  
Effective: 04/23/2021 10:33 AM

### Policy Information

Effective Date *	04/23/2021
Select Program	Select Program ▼
Policy Term	Select Policy Term ▼
Payment Plan	Payment in Full ▼

#### POLICYWIDE DISCOUNTS

Prior Coverage	No Prior Insurance ▼
Homeowner Discount *	No ▼
In Agency Transfer	No ▼

#### POLICYWIDE COVERAGES

Bodily Injury Liability *	\$30,000/\$60,000
Property Damage Liability	\$25,000
Personal Injury Protection	Rejected ▼
Uninsured Motorist BI ?	Rejected ▼
Uninsured Motorist PD ?	Rejected ▼
Mexico Coverage ?	No ▼

[Back to Vehicle\(s\)](#) [Generate Quote](#)

- Applicant**
- Driver(s)**
- Vehicle(s)**
- Policy**
- Quote
- General Information
- Paperless / E-Signature
- Driver - Add'l Detail
- Vehicle - Add'l Detail
- Application Review
- Exit
- Return to Agent

# Review Quote

- ▶ Review entered information
- ▶ Present terms to applicant
- ▶ Click on “Begin Application”

Quote 30607815  
Effective: 04/23/2021 10:33 AM

Review Quote			
Old American County Mutual Fire Insurance Company Dallas, TX 75397			
<b>QUOTE FOR PRIVATE PASSENGER AUTO INSURANCE</b>		Quote #:30607815	
Requested Effective Date: 04/23/2021		TERM: 6 Month	
<b>Rating Program</b>		Full Limited Program	
<b>AMY RECTOR</b>			
2009 Volkswagen JETTA SE/SEL 3VWRM71K99M011512		\$238.00	
Old American County Mutual Fire Insurance Company Dallas, TX 75397			
Name: AMY RECTOR			
Deposit Paid: 04/23/2021		\$0.00	
Total Premium		\$238.00	
MVCPA Fee		\$2.00	
Policy Fee		\$72.00	
<b>Total Premium and Fees.</b>		<b>\$312.00</b>	
The Expected Minimum REQUIRED Deposit is: \$55.00			
		Payment Schedule	
		Due Date	
Expected Deposit		Amount	
1	05/13/2021	\$55.00	
2	06/13/2021	\$55.00	
3	07/13/2021	\$54.00	
4	08/13/2021	\$54.00	
5	09/13/2021	\$54.00	
		<b>\$327.00</b>	
Rating Results			
Form	Rating Item	Premium Amount	Total Premium
2009 Volkswagen JETTA SE/SEL 3VWRM71K99M011512			<b>\$238.00</b>
	BPremium	\$117.00	\$117.00
	EDPremium	\$121.00	\$238.00
OACM.YCA.002b	EndorsementYCA	\$0.00	\$238.00
OACM.Punitive.018	EndorsementPunitive	\$0.00	\$238.00
OACM.NoBusiness.020	EndorsementNoBusiness	\$0.00	\$238.00
OACM.TempVeh.022	EndorsementTempVeh	\$0.00	\$238.00
515A	EndorsementCrime515A	\$0.00	\$238.00
Coverage and Option Selections			
Rating Item	Value		
2009 Volkswagen JETTA SE/SEL 3VWRM71K99M011512			
TRXVAL	67		
VehiclePrimary	1		
VehicleDriver	1		
VehicleSDIFCode			
VehicleClassCode	SF43		
VehicleQOS			
AgeGroup	13		
VehiclePrimaryPns	0		
VehicleCriminal	N		
VehicleTT	N		
VehicleAge	13		
CompanyCode	2		
ProgramCode	Full Limited (VGAL/VGAD)		
PolicyTerm	6 Month		
PaymentPlanOption	17% Down, 5 Installments		
RLimit	\$30,000/\$60,000		
EDLimit	\$25,000		
EDPLimit	Rejected		
UMPLimit	Rejected		
UMPLimit	Rejected		
PriorCoverage	No Prior Insurance		
VehicleModelYear	2009		
CountyCode	48053		
VehicleUse	Pleasure or Drive To Work <= 25 miles		
Symbol	15		
SameDay	REJECTED		
Collided	REJECTED		
RentalLimit	Rejected		
TowingLimit	Rejected		
SCVehSurchargeOverride	Use System Calculation		
AGENT/PRODUCER			
TSS2 VENTURE GENERAL AGENCY (1280) PO BOX 1970 MARBLE FALLS, TX 78664 972-346-1016			
<a href="#">Back to Policy</a>		<a href="#">Begin Application</a>	
Quote Preparation Options			
<a href="#">Download Quote to Excel (.xls)</a>			
<a href="#">Email Quote</a>			
<a href="#">Print Electronic Signature Disclosure and Agreement Form</a>			
How rating flow: <input type="checkbox"/> (Check this box and click QUOTE button in menu)			
<a href="#">Print Electronic Signature Disclosure and Agreement Form</a>			
<a href="#">Print</a>			

- Applicant
- Driver(s)
- Vehicle(s)
- Policy
- Quote
- General Information
- Paperless / E-Signature
- Driver - Add'l Detail
- Vehicle - Add'l Detail
- Application Review
- [Exit](#)
- [Return to Agent](#)

# General Information

- ▶ Fill in the requested information.
- ▶ Answer underwriting questions.
- ▶ Continue To Paperless/E-Signature

Quote 30607815  
Effective: 04/23/2021 10:33 AM

### General Information

**PRIOR COVERAGE**

**ADDRESS**

Home Number \*

Address1 \*

Address2  Zip \*

City \*

State \*

County

**CONTACT NUMBERS**

**EMAIL**

Email Address

**GENERAL QUESTIONS**

1.) Have all possible drivers, even those that may operate your vehicle on an irregular infrequent basis, been listed on this application?

2.) Has any driver been convicted of a motor vehicle felony, manslaughter or reckless homicide, or had license cancelled, suspended or revoked?

3.) Are all household resident over the age of 14 listed on this application?

4.) Are any vehicles located at an address different from the address listed on the application?

5.) Do you own any other vehicles that are not listed on this application or another insurance policy?

6.) Are all vehicle owners listed as either an included or an excluded driver on the application?

7.) Have all accidents or moving violations for any drivers, including those involving a parked car or hit and run, in the past 3 years been listed on the application?

8.) Does any driver have, or in the past 3 years, has any driver been treated for, a physical or mental condition that might affect their driver's ability to safely operate a motor vehicle safely?

9.) Has any vehicle been modified?

10. Has any driver been convicted of DWI, DUI, or any felony in the past 10 years?

**\* Required Field**

- Applicant
- Driver(s)
- Vehicle(s)
- Policy
- Quote
- General Information**
- Paperless / E-Signature
- Driver - Add'l Detail
- Vehicle - Add'l Detail
- Application Review
-

# Paperless/E-Signature

- ▶ Paperless Document Sign Up
- ▶ Text Message Delivery Option For E-Signature Form.
- ▶ Paperless Option For E-Signature Form.

Quote 41924  
Effective: 08/04/2021 10:12 AM

### Paperless Options

Electronic Signature Options

FORM DELIVERY OPTIONS

Text  
Cell Phone

E-Mail  
Email Address

Help us save the trees! Venture is now a paperless company. All policy documents will be delivered through our policy portal.  
\*\*please contact our underwriting department to opt into paper mailings through USPS \*\*

Do you prefer English or Spanish?

- Applicant
- Driver(s)
- Vehicle(s)
- Policy
- Quote
- General Information
- Paperless / E-Signature
- Driver -Add'l Detail
- Vehicle - Add'l Detail
- Application Review
- Exit



# E-Signature Form Text Message Option

- ▶ Text Message Delivery Option.
- ▶ Enter Phone Number
- ▶ Click “VERIFY”
- ▶ Click “SEND VERIFICATION CODE”
- ▶ Verification message

### Contact Verification ✕

**Code Value:** 8652 **\*\*This is displayed in Test Only\*\***

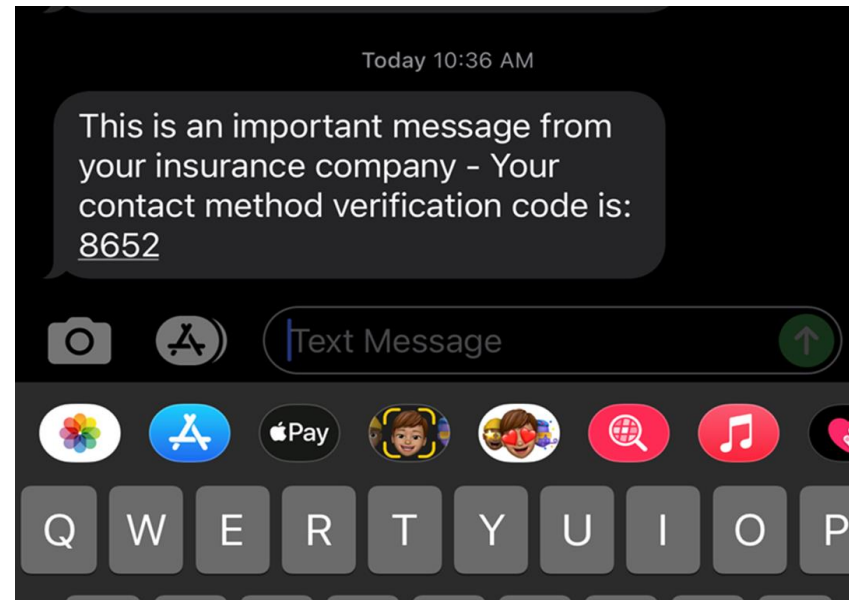
**Value:** 325-423-5340

**Verification Code Sent:** 08/04/2021 10:28:20AM

**Date Verified:** Not Verified

**Enter Verification Code:**

**Verification code sent.**



# E-Signature Form Email Option

- ▶ Email Delivery Option.
- ▶ Verify Email Address.
- ▶ Click “VERIFY”
- ▶ Click “Send Verification Code”

## Contact Verification ✕


**Code Value:** 8332 **\*\*This is displayed in Test Only\*\***  
**Value:** nmacmullin@venturega.com  
**Verification Code Sent:** 08/04/2021 10:28:20AM  
**Date Verified:** Not Verified

[Resend Verification Code](#)

**Enter Verification Code:**  [Verify](#)

**Verification code sent.**

Email Address Verification Message

 Venture No Reply  
To: Nicole Mac Mullin

[Reply](#) [Reply All](#) [Forward](#) [More](#)

Wed 8/4/2021 10:49 AM

Policyholder,

You are receiving this message in conjunction with recent insurance policy activity. We ask that you use the information provided below to verify the email address entered during this recent activity.

Your email address 'Verification Code' is: 8332

Thank You!

Email ID: D3A1D165-285E-4583-8C59-C6D0A1AC5E81

# Driver Information

- ▶ Occupation
- ▶ Gender
- ▶ Verify information
- ▶ Continue to Vehicle-Add'l Detail

Quote 30607815  
Effective: 04/23/2021 10:33 AM

Driver	Name	Relationship to Applicant	Marital Status	Excluded	
Driver 1	AMY RECTOR	Self	Single	No	<input type="button" value="Edit"/>
Driver 2	SIDNEY RECTOR			Yes	
Driver 3	KATELYNN MCCOLLUM			Yes	
Driver 4	DEBBIE RECTOR			Yes	
Driver 5	SHAWNASSIE HANIFAN			Yes	
Driver 6	JAMES RECTOR			Yes	
Driver 7	SKYLAR RECTOR			Yes	

**Driver 1 - Add'l Detail**

• Please enter a valid Occupation

**DRIVER NAME**

First AMY  
Middle  
Last RECTOR  
Suffix

**DRIVER INFORMATION**

Date of Birth 04/27/1977  
Relationship to Applicant Self  
Marital Status S  
Sex F

**DRIVER LICENSE**

License Number \* 16094182

**EMPLOYMENT INFORMATION**

Occupation \* Other (Must enter Employer Information Below) ▼  
Current Employer VENTURE GENERAL AGENCY  
Address1  
Address2  
City  
State TEXAS ▼  
Zip  
Employer Phone ###-###-####  
Work Phone ###-###-#### Ext

\* Required Field

**Applicant**  
**Driver(s)**  
**Vehicle(s)**  
**Policy**  
**Quote**  
**General Information**  
**Paperless / E-Signature**  
**Driver - Add'l Detail**  
Vehicle - Add'l Detail  
Application Review

# Vehicle Information

- ▶ Confirm vehicle and VIN
- ▶ Adding lien holder
- ▶ General questions
- ▶ Uploading pictures
  - ▶ PIP
  - ▶ UMPD/UMBI
  - ▶ COMP/COLL
- ▶ Click “Continue to Application Review”
- ▶ Click only once!

Quote 30607815  
Effective: 04/23/2021 10:33 AM

### Vehicle - Add'l Detail

**VEHICLE TYPE**

Description **3VWRM71K99M011512**  
2009 Volkswagen JETTA SE/SEL

VIN

Price New Symbol 15

**ADDITIONAL INTERESTS OR LIEN HOLDERS**

**GENERAL QUESTIONS**

1. Does this vehicle have any pre-existing damage?  ▾

2. Has vehicle ever been salvaged?  ▾

3. Is vehicle primarily garaged at residence of named insured?  ▾

**Pictures**

Storage Provider:  ▾

Authorized Filetypes: jpg, jpeg, gif, png, bmp, pdf

Maximum Upload Filesize: 20.0 Mb

**Drag & Drop**  
You can drag and drop your files here

No Files Found.

- Applicant
- Driver(s)
- Vehicle(s)
- Policy
- Quote
- General Information
- Paperless / E-Signature
- Driver -Add'l Detail
- Vehicle - Add'l Detail
- Application Review
- Exit

### ADDITIONAL INTERESTS OR LIEN HOLDERS

Additional Interest 1

Type  ▾

Name

Address

City

State Zip  ▾

# Application Review

Quote 30607815  
Effective: 04/23/2021 10:33 AM

## Application Review

Old American County Mutual Fire Insurance Company  
Dallas, TX 75397

**QUOTE FOR PRIVATE PASSENGER AUTO INSURANCE** Quote #:30607815  
Requested Effective Date: 04/23/2021 **TERM: 6 Month**  
**Rating Program** Full Limited Program

**AMY RECTOR**

2009 Volkswagen JETTA SE/SEL 3VWRM71K99M011512 \$238.00

Form	Rating Item	Premium Amount	Total Premium
2009 Volkswagen	JETTA SE/SEL 3VWRM71K99M011512		\$238.00
	BI Premium	\$117.00	\$117.00
	PD Premium	\$121.00	\$238.00
OACM.YCA.002b	Add endorsement OACM.YCA.002b	\$0.00	\$238.00
OACM.Punitive.018	Add endorsement OACM.Punitive.018	\$0.00	\$238.00
OACM.NoBusiness.020	Add endorsement OACM.NoBusiness.020	\$0.00	\$238.00
OACM.TempVeh.022	Add endorsement OACM.TempVeh.022	\$0.00	\$238.00
515A	Add endorsement 515A - excluded drivers	\$0.00	\$238.00

## Coverage and Option Selections

Rating Item	Value
2009 Volkswagen JETTA SE/SEL 3VWRM71K99M011512	
Territory Code	67
Store original driver	1
Driver Number of Rated Driver	1
Points Code	
Set Vehicle Class Code	SF43
Set VehicleOOS from rated driver info	
Initialize VehicleAge for use in StepRate	13
SDIP Points into structure for use in app and dec	0
Set VehicleCriminal from rated driver info	N
Set VehicleIT from rated driver info	N
Vehicle Age !!!	13
Company	2
Program	Full Limited (VGAL/VGAO)
Policy Term	6 Month
Payment Plan	17% Down, 5 Installments
Bodily Injury Liability	\$30,000/\$60,000
Property Damage Liability	\$25,000
Personal Injury Protection	Rejected
Uninsured Motorist BI	Rejected
Uninsured Motorist PD	Rejected
Prior Coverage	No Prior Insurance
Model Year	2009
County	48053
Vehicle Usage	Pleasure or Drive To Work <= 25 miles
Price New Symbol	15
Comprehensive	REJECTED
Collision	REJECTED
Rental Reimbursement	Rejected
Towing and Labor	Rejected
UW Override of Vehicle Surcharge Set by System	Use System Calculation
Do you agree to receive future documents electronically through text messaging or email?	YES
Do you prefer English or Spanish?	en

**Applicant**

**Driver(s)**

**Vehicle(s)**

**Policy**

**Quote**

**General Information**

**Paperless / E-Signature**

**Driver - Add'l Detail**

**Vehicle - Add'l Detail**

**Application Review**

## AGENT/PRODUCER

TEST  
VENTURE GENERAL AGENCY (1280)  
PO BOX 1970  
MARBLE FALLS, TX 78654  
972-346-1016

## Billing Information

Deposit Paid:	04/23/2021	\$0.00
Total Premium		\$238.00
MVCPA Fee		\$2.00
Policy Fee		\$72.00
<b>Total Premium and Fees.</b>		<b>\$312.00</b>
The Expected Minimum REQUIRED Deposit is:		\$55.00
	Payment Schedule	
	Due Date	Amount
Expected Deposit		\$55.00
1	05/13/2021	\$55.00
2	06/13/2021	\$55.00
3	07/13/2021	\$54.00
4	08/13/2021	\$54.00
5	09/13/2021	\$54.00
		\$327.00

## Payment Information

Bill To:

Payment Option:

Select Payment Method:

Deposit Unverified:

Check or Money Order Number:

Deposit Amount:

Date Paid:

Can the Agent Bind this application?:

## APPLICANT'S E-SIGNATURE

E-Signature \*  
 AMY RECTOR

Print Applicant's Name: Applicant's E-Signature

Initials \*  
 AR

Print Applicant's Initials: Applicant's Initials

## AGENT'S E-SIGNATURE

E-Signature \*  
 NICOLE MAC MULLIN

Print Agent's Name: Agent's E-Signature

# Binding the Policy

- ▶ Binding Contract
- ▶ Fees
- ▶ Electronic Signatures
- ▶ Submit Application

Please read your policy thoroughly

The policy changes and limitations outlined here have been fully explained to me by a representative of \_\_\_\_\_

Applicant's Signature X:  Date: 04/23/2021 12:00 AM  
APPLICANT'S SIGNATURE-MUST BE SIGNED

Agent's Signature X:  Date: 04/23/2021 12:00 AM  
AGENT'S SIGNATURE-MUST BE SIGNED

515A EXCLUSION OF NAMED DRIVERS AND PARTIAL REJECTION OF COVERAGES

This endorsement form is part of Policy No. issued to AMY RECTOR by VENTURE GENERAL AGENCY, LLC. at its Agency located in MARBLE FALLS, TX and is effective from 04/23/2021 at 10:33:14 Standard Time.

**WARNING**  
**READ THIS ENDORSEMENT CAREFULLY!**  
This acknowledgement and rejection is applicable to all renewals issued by us or any affiliated insurer. However, we must provide notice with each renewal as follows: "This policy contains a named driver exclusion"

You agree that none of the insurance coverages afforded by this policy shall apply while (The Excluded Driver) SIDNEY CLAYTON RECTOR, KATELYNN ELIZABETH MCCOLLUM, DEBBIE GOUGE RECTOR, SHAWNASSIE LEIGH HANIFAN, JAMES EDWARD RECTOR, SKYLAR MICHEAL RECTOR is/are operating **your covered auto** or any other motor vehicle. You further agree that this endorsement will also serve as a rejection of Uninsured/Underinsured Motorist Coverage and Personal Injury Protection Coverage while **your covered auto** or any other motor vehicle is operated by the excluded driver.

Acknowledged: X  (APPLICANT)

  
Insured Name: AMY RECTOR  
Policy Number: 1280 - 30607815  
Effective Date of Rejection: 04/23/2021

**STATEMENT OF NO COMMERCIAL / BUSINESS USE**

I hereby warrant that the vehicle(s) insured by the policy and coverage applied for is/are NOT used for ANY commercial or business purposes NOT use my vehicle(s) in the course of my employment or while I am self-employed. This statement is made for the purpose of inducing the insurance company to issue the policy and coverage for which I have applied and will form as part of the application.

04/23/2021 12:00 AM  
INSURED'S SIGNATURE DATE

# Application Processed!

- ▶ Verify E-signature Process Complete
- ▶ Application Processed

**Application Processed**

**Please have the insured complete the ESignature process through Email or text message at this time.**

[Esignature Process Complete](#)

**\*\*Please be aware that policies without proper signatures will be set for cancellation .**

Your Application Has Been Submitted.  
*Thank you. We appreciate your business!!*  
Venture General Agency

[Display DEC Page and ID Card](#)

[Display Application](#)

[View Policy](#)


[View Payment Receipt](#)

[Upload Vehicle Images](#)

[Upload Documents](#)

# Electronic Signature Form

## ► Required E-Signature Form


 **Venture No Reply** 11:03 AM  
To: Nicole Mac Mullin >

### Venture Electronic Signature Link

Please see below for the link to complete your Electronic Signature Agreement. This process is mandatory for all new policies issued. This link will expire in 60 minutes.

[Click Here to Complete The Electronic Signature Process](#)

Email ID: DE53B72A-803C-4491-9E8E-A01A6406A21B

  
**ELECTRONIC SIGNATURE DISCLOSURE AND AGREEMENT**

Policy Number:

Insureds Name:

In order to obtain auto insurance with Old American County Mutual Fire Insurance Company through Venture General Agency, LLC, insurance applicants may be required to answer certain questions on the application by key pad, mouse or other device used to select an item, button, icon or similar act/action. All questions were answered by me personally or answered on my behalf with my expressed consent, agreement to, and approval of the response given. Further, my electronic signature was affixed to the application only after I had read, understood and agreed to the terms proposed therein.

Applicants may also be required to use an electronic signature when such signature is necessary on the application. You acknowledge and agree to the use of this electronic service in accessing or making any transaction regarding any application or policy for auto insurance through Venture General Agency, LLC.

The Insured's Signature below further reflects the insured's choice as required by section 1952.101 through 1952.110 of the Texas Insurance Code, regarding Uninsured/Underinsured Motorist Benefits and as required by Section 1952.152 through 1952.161 of the Texas Insurance Code, regarding Personal Injury Protection as indicated by the electronic signature on the application for Automobile Insurance.

Con el fin de obtener un seguro de automovil con Old American County Mutual Fire Insurance Company por medio de Venture General Agency, LLC, los solicitantes podran ser obligados a responder a ciertas preguntas de la aplicacion por medio del teclado, mouse o otros dispositivos utilizados para seleccionar un articulo, boton, un icono o acto/accion similar.

Los solicitantes tambien pueden ser requeridos a utilizar una firma electronica cuando dicha firma es necesaria en la aplicacion. Usted reconoce y acepta el uso de este servicio electronico para acceder o hacer cualquier transaccion concerniendo la aplicacion o póliza de seguros de auto por medio de Venture General Agency, LLC.

Para completar la solicitud de seguros de auto con Old American County Mutual Fire Insurance Company por medio de Venture General Agency, LLC, conteste las preguntas determinadas de la aplicacion y seleccione las respuestas correctas por medio del teclado, mouse o otros dispositivos utilizados. Ademas, he colocado mi firma electronica cuando fue necesaria en la aplicacion. Todas las preguntas fueron respondidas por mi, personalmente o respondidas con mi consentimiento expresado, estoy de acuerdo, y doy mi aprobacion a las respuestas dadas. Ademas, aplique mi firma electronica solo despues de que yo habia leído, comprendido, y aceptado los terminos propuestos.

**Type your name and date to indicate acceptance of the agreement, then click the Accept button. (This will take about 30 seconds to process, please be patient.)**

Name  Date

**Escriba su nombre y fecha para indicar la aceptacion del acuerdo, y haga clic en el boton aceptar. (Esto tomara unos 30 segundos para procesar, por favor sea paciente.)**



## YOU HAVE SUCCESSFULLY PROCESSED A POLICY!

- ▶ If at any point in your quoting process you have a question or receive an error, Please reach out to our underwriting department.
- ▶ The underwriting department is there to assist you with your needs.
- ▶ Thank You For Doing Business With Venture General Agency!